

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: March 22, 2005

TIME: 9:00 a.m.

PLACE: Room 129, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (February 17, 2005).
4. CORRESPONDENCE.
 - A. Kentucky Lottery Corporation – Monthly financial report for January 2005.
5. INFORMATION ITEMS.
 - A. Staff update on various capital projects.
 - B. List of capital projects included in the state/executive branch budget as approved March 8.
 - C. Status of legislation proposed in the 2005 Regular Session relating to the jurisdiction of the Capital Projects and Bond Oversight Committee.
6. NEW BUSINESS.
 - A. Project report submitted by the University of Kentucky.
 - (1) Commonwealth Stadium Locker Room Renovation project - Project scope increase - Restricted funds.
 - B. Project report submitted by the Finance and Administration Cabinet.
 - (1) Department of Military Affairs - Mobile Command Post, National Guard Bureau - Project scope increase - Federal funds.
 - C. Lease reports submitted by the Finance and Administration Cabinet.
 - (1) Report of lease renewal with rent increase.
 - (a) PR-3882 - Department of Revenue, Franklin County.

- (2) Report of lease modification over \$50,000.
 - (a) PR-3657 - Governor's Office for Local Development, Franklin County.

D. Bond activity report from the Office of Financial Management.

- (1) New Kentucky Infrastructure Authority (KIA) projects.
 - (a) Fund B loan. Hart County Fiscal Court. Infrastructure site improvements for a new site manufacturing facility.
 - (b) Fund F loan. Greater Fleming County Regional Water Commission. Change in terms of two current loans.
 - (c) Fund F1 loan. City of Manchester, Clay County. Planning and design loan for new water treatment plant.
 - (d) Various Coal/Tobacco Development Grants.
- (2) Follow-up report (approval letter) for previously approved bond issue.
 - (a) Kentucky Housing Corporation Housing Revenue Bonds, 2004 Series G (Non-AMT) in an amount not to exceed \$10,225,000; 2004 Series H (AMT) in an amount not to exceed \$29,775,000; and 2004 Series I (AMT, Variable Rate) in the amount of \$5,000,000.
- (3) New school district bond issues with School Facilities Construction Commission debt service participation.

Allen County
Clinton County
Elizabethtown Independent (2) (Hardin Co.)
Henry County
Knox County
Rowan County

- (4) New local school district bond issues with 100% locally-funded debt service.

Breathitt County
Kenton County

- (5) Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT.

NEXT MEETING: Tuesday, April 19, 2005
1:00 p.m.
Capitol Annex Bldg.